

Today's Date _____

How did you hear about us?

Walk-In
 Insurance
 Advertisement
 Referral

If referral, who referred you? _____

Primary Patient Information

Primary Patient

Name _____ DOB _____ SSN _____

Street Address _____ City _____ State _____ Zip Code _____

Home Phone _____ Mobile Phone _____ E-mail Address _____

Appropriate Contact Methods (check all that apply):

Home Phone
 Mobile Phone
 E-mail
 Mail Address

Employer _____ Occupation _____

Business Phone _____ Business E-mail Address _____

Person to Notify in Case of an Emergency _____ Primary Phone _____ Alternate Phone _____

Additional Patient Information

Only complete fields where they would be different from the primary patient above

Patient 2

Name _____ DOB _____ SSN _____

Street Address _____ City _____ State _____ Zip Code _____

Home Phone _____ Mobile Phone _____ E-mail Address _____

Patient 3

Name _____ DOB _____ SSN _____

Street Address _____ City _____ State _____ Zip Code _____

Home Phone _____ Mobile Phone _____ E-mail Address _____

Patient 4

Name _____ DOB _____ SSN _____

Street Address _____ City _____ State _____ Zip Code _____

Home Phone _____ Mobile Phone _____ E-mail Address _____

Patient 5

Name _____ DOB _____ SSN _____

Street Address _____ City _____ State _____ Zip Code _____

Home Phone _____ Mobile Phone _____ E-mail Address _____

Patient 6

Name _____ DOB _____ SSN _____

Street Address _____ City _____ State _____ Zip Code _____

Home Phone _____ Mobile Phone _____ E-mail Address _____

Please review and complete this form. If you are not using insurance, you are still responsible for reviewing and completing the Acknowledgement of Office Policies section below.

Primary Insurance Information

Person Responsible for Account _____ Insurance Company _____

Relationship to Patient _____ DOB _____ SSN _____

Please provide your insurance card to office staff for information verification, thank you.

Additional Insurance Information

Is the patient covered by additional insurance? Yes No If yes, please complete the information below

Subscriber's Name _____ DOB _____ ID/SSN _____

Insurance Company _____ Insurance Phone _____

Group # _____

Patient Insurance Authorization

- I authorize my insurance company to pay the dentist all insurance benefits otherwise payable to me for services rendered.
- I authorize the use of this signature on all insurance submissions.
- I authorize the dentist to release all information necessary to secure payment of benefits.
- I understand that I am financially responsible for all charges whether or not paid by insurance.

Signature _____ Date _____

Acknowledgement of Office Policies

As a courtesy to our patients, we will gladly submit all claims to your insurance companies on your behalf. We will do our very best to get the maximum benefits allowed by your insurance.

Our office policy is to collect the "approximate" patient portion as treatments are rendered. Please do understand that what is quoted by our office is on an "estimate." Since insurance companies only provide percentages of benefit coverage and not their fees on each procedure, the exact figure is not known until the insurance pays.

In order for us to file your claims as accurately as possible and on time, we need to be aware of any changes in the status of your insurance policies as soon as you become aware so that we may be able to follow up and update our records. Otherwise, errors may occur which can cause a delay in processing of your claims at your insurance companies, or even a denial of claims. We would like to stress that you are ultimately responsible for any updates and changes in your dental insurance coverage.

Please be advised that you and/or your family will be responsible for any balance owed after we have exhausted all avenues with your insurance company.

In the event that you have an outstanding balance that has gone 90 days past due, the account may be turned over to a collection agency. You understand that if your account is turned over for collections, you agree to pay a 50% collection fee on any outstanding balances due.

Our office has a 24 hour cancellation policy. If you need to cancel your appointment and you have given us less than 24 hour notice, you may be charged a \$25 cancellation fee. Our office also has a returned check fee of \$25 that will be charged for any checks returned.

The office's privacy practices are included with this form or available on our website at copadental.com/forms. By signing below you acknowledge that you have reviewed and agree with the privacy practices as written.

I verify that I have read the above policies and authorize their use as they apply to me and/or my family.

Signature _____ Date _____

Please complete this form in its entirety, checking yes to only those that apply and providing additional detail where prompted.

Patient Name: _____

General Health History

Is your general health good? Yes No

Have you been hospitalized or had a serious illness in the last three (3) years? Yes No

If yes, why? _____

Are you being treated by a physician now? Yes No

Date of Last Medical Exam: _____ Date of Last Dental Exam: _____

Have you had problems with prior dental treatment? Yes No

Are you in pain now? Yes No

Are you or could you be pregnant or nursing? Yes No

Have you Experienced?

Chest pain (Angina)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Dizziness	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Recent weight loss, fever, night sweats	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Headaches	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Persistent cough, coughing up blood	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Seizures	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Bleeding problems, bruising easily	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Dry mouth	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Sinus problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Joint pain	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Do you Have or Have you Had?

Heart disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Anemia	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Heart attack, heart defects	<input type="checkbox"/> Yes	<input type="checkbox"/> No	VD (syphilis or gonorrhea)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Heart murmurs	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Herpes	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Stroke	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Kidney, bladder disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No
High blood pressure	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Thyroid, adrenal disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Asthma, TB, emphysema, other lung diseases	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Diabetes	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Hepatitis, other liver disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Psychiatric care	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Stomach problems, ulcers	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Radiation treatments	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Allergies to drugs, foods, medications, latex	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Chemotherapy	<input type="checkbox"/> Yes	<input type="checkbox"/> No
AIDS	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Artificial joint	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Tumors, cancer	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Hospitalization	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Arthritis, rheumatism	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Blood transfusions	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Eye diseases	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Surgeries	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Skin diseases	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Pacemaker	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Are you Taking?

Recreational drugs	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Tobacco (in any form)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Drugs, medications, over-the-counter medicines (ex. Aspirin), natural remedies	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Alcohol	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Birth control pills	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Please list all _____

Additional Information and Acknowledgement

Do you have or have you had any other diseases or medical problems NOT listed on this form? Yes No

If so, explain _____

To the best of my knowledge, I have answered every question completely and accurately. I will inform my dentist of any change in my health and/or medication.

Signature _____

Date _____